

**Lewis Roca Rothgerber LLP**

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996

Robert M. Charles, Jr., State Bar No. 006593  
Direct Dial: 702.949-8320  
Direct Fax: 702.949-8321  
EMail: RCharles@LRRLaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

**USACM Liquidating Trust Quarterly  
Post Confirmation Report for Period  
Ending September 30, 2013**

The USACM Liquidating Trust Quarterly Post Confirmation Report by Geoffrey Berman, Trustee for period ending September 30, 2013, is attached hereto. For ease of reference, a copy of the report has been posted on the USACM Liquidating Trust's website:  
<http://usacmcucc.bmcgroup.com>.

DATED this 18th day of October, 2013.

LEWIS ROCA ROTHGERBER LLP

By /s/ Robert M. Charles, Jr. (#6593)  
Robert M. Charles, Jr.  
Attorneys for NV 6593  
Counsel for USACM Liquidating Trust

3993 Howard Hughes Parkway  
Suite 600  
Las Vegas, NV 89169-5996

**LEWIS ROCA  
ROTHGERBER**